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**COUNSEL FOR DEBTORS AND DEBTORS
IN POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
HI-WAY EQUIPMENT COMPANY	§	Case No. 13-41498-RFN-11
LLC, HI-WAY HOLDINGS LLC and	§	
HWE REAL ESTATE LLC,	§	(Jointly Administered)
	§	
Debtors.	§	

**NOTICE OF (I) OCCURRENCE OF THE EFFECTIVE DATE, (II) ADMINISTRATIVE
EXPENSE CLAIMS BAR DATE, (III) REJECTION CLAIMS BAR DATE, AND
(IV) PROFESSIONAL FEE CLAIMS BAR DATE**

I. **Effective Date.** PLEASE TAKE NOTICE that the Effective Date¹ of the *Second Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 296] (the “**Plan**”) as confirmed by the *Findings of Fact, Conclusions of Law, and Order Confirming Debtors’ Second Amended Joint Chapter 11 Plan of Liquidation Dated August 29, 2013* [Docket No. 325] (the “**Confirmation Order**”) occurred on **October 15, 2013**.

II. **Administrative Claims Bar Date.** PLEASE TAKE FURTHER NOTICE that, pursuant to section 4.1 of the Plan, applications for Administrative Claims (other than

¹ Capitalized terms not otherwise defined herein have the definitions ascribed in the Plan.

Professional Fee Claims) must be filed with the Bankruptcy Court by **November 14, 2013** or be forever time barred.

III. **Rejection Claims Bar Date.** PLEASE TAKE FURTHER NOTICE that, pursuant to section 12 (b) of the Confirmation Order, all claims arising from the rejection of an executory contract or unexpired lease must be filed with the Claims Agent by **November 14, 2013** at the following address or be forever time barred:

UpShot Services LLC
c/o Travis Vandell
7808 Cherry Creek South Drive, Suite 112
Denver, Colorado 80231

Professional Fee Claims Bar Date. PLEASE TAKE FURTHER NOTICE that, pursuant to section 4.1 of the Plan, all claims by estate professionals for services rendered or expenses incurred during the Bankruptcy Cases through and including the Effective Date, must be filed with the Bankruptcy Court by **December 16, 2013** or be forever time barred.

DATED: October 16, 2013

Respectfully submitted by:

/s/ Virgil Ochoa

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